

1 Eric Slocum Sparks
2 Arizona State Bar No. 11726
3 LAW OFFICES OF ERIC SLOCUM SPARKS, P.C.
4 110 South Church Avenue, #2270
5 Tucson, Arizona 85701
6 Telephone (520) 623-6330
7 Facsimile (520) 623-9157
8 eric@ericslocumsparkspc.com

9 *Attorney for Debtor*

10
11 IN THE UNITED STATES BANKRUPTCY COURT
12 FOR THE DISTRICT OF ARIZONA

13 In re:

14 NIMBUS BREWING COMPANY, LLC

15 Debtor.

16 No. 4:12-bk-08122-EWH

17 (Chapter 11)

18 NOTICE OF FILING **AMENDED**
19 MONTHLY FINANCIAL REPORT -
20 APRIL 2013

21 NOTICE IS HEREBY GIVEN that on June 11, 2013, the Debtor, through the undersigned
22 counsel, filed the attached **Amended** Monthly Operating Report for the period of April 2013, *for the*
23 *Debtor Nimbus Brewing Company, LLC.*

24 DATED June 11, 2013

25 *THE LAW OFFICES OF*
26 *ERIC SLOCUM SPARKS, P.C.*

27 /s/ Sparks AZBAR #11726

28 Eric Slocum Sparks
Attorney for Debtor

COPIES of the foregoing
mailed June 11, 2013 to:

United States Trustee
230 N. First Ave., #204
Phoenix, AZ 85003

/s/ LW Jager

UNITED STATES BANKRUPTCY COURT

In re NIMBUS BREWING COMPANY, LLC,Case No. 4:12-bk-08122-EWH

Debtor

Small Business Case under Chapter 11

Amended**SMALL BUSINESS MONTHLY OPERATING REPORT**Month: April -13

Date filed: _____

Line of Business: Brewery

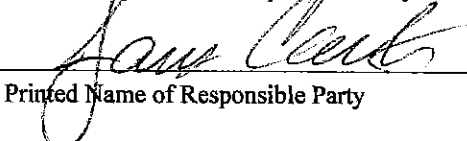
NAISC Code: _____

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:

JAMES C. COUNTS

Original Signature of Responsible Party



Printed Name of Responsible Party

Questionnaire: (All questions to be answered on behalf of the debtor.)

Yes No

- | | | |
|---|-------------------------------------|-------------------------------------|
| 1. IS THE BUSINESS STILL OPERATING? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 3. DID YOU PAY YOUR EMPLOYEES ON TIME? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

B 25C (Official Form 25C) (12/08)

- | | | |
|---|--------------------------|-------------------------------------|
| 14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? ☐ ☒

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL INCOME \$ 112,979.82

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month \$ 41,305.19

Cash on Hand at End of Month \$ 19,410.71

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU **TOTAL** \$ 19,410.71

(Exhibit B)

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL EXPENSES \$ 134,874.30

(Exhibit C)

CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B) \$ 112,979.82

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C) \$ 134,874.30

(Subtract Line C from Line B)

CASH PROFIT FOR THE MONTH \$ -21,894.48

B 25C (Official Form 25C) (12/08)

UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL PAYABLES \$ _____

(Exhibit D)

MONEY OWED TO YOU

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL RECEIVABLES \$ _____

(Exhibit E)

BANKING INFORMATION

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

(Exhibit F)

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?	18
NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?	18

PROFESSIONAL FEES**BANKRUPTCY RELATED:**

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	\$ 0.00
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TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?	\$.00
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NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	\$.00
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TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?	\$.00
--	--------

B 25C (Official Form 25C) (12/08)

PROJECTIONS

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	\$ _____	\$ _____	\$ _____
EXPENSES	\$ _____	\$ _____	\$ _____
CASH PROFIT	\$ _____	\$ _____	\$ _____

TOTAL PROJECTED INCOME FOR THE NEXT MONTH:	\$ _____
TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:	\$ _____
TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:	\$ _____

ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

APRIL 2013

EXHIBIT B

Chase Bank

	BANK ACCOUNTS				Total
	Operating	Payroll	Tax	Other	
	# 0345	#	#	#	

Cash on Hand at Beginning of Month	41305.19				
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RECEIPTS					
Cash Sales	112979.82				
Accounts Receivable - Prepetition					
Accounts Receivable - Postpetition					
Loans and Advances					
Sale of Assets					
Transfers from Other DIP Accounts					
Other (attach a list or details)					
TOTAL INCOME	154285.01				

TOTAL DISBURSEMENTS (Exhibit C)	134874.30				
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Cash on Hand at End of Month	19410.71				
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CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

APRIL 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

Deposits + Additions

Account # 0345

Bank Name CHASE

Check Number	Date	Payee	Purpose	Amount
	4.1.13	paymt tech	CC Settlement	2643.70
	4.1.13	paymt tech	CC Settlement	2046.70
	4.1.13	paymt tech	CC Settlement	1791.35
	4.1.13	American Express	Settlement	238.87
	4.1.13	Am Express	Settlement	175.57
	4.2.13	Am Express	Settlement	117.88
	4.3.13	Nimbus Bistro	Bistro Beer Purchase	1062.00
	4.3.13	daily	CASH	448.40
	4.3.13	daily	CASH	223.07
	4.3.13	daily	CASH	95.00
	4.3.13	daily	CASH	36.16
	4.3.13	daily	CASH	2.75
	4.3.13	paymt tech	CC	739.95
	4.3.13	Am Express	Settlement	47.96
	4.4.13	paymt tech	CC Settlement	955.20
	4.5.13	Nimbus Bistro	Bistro Beer Purchase	1447.00
	4.5.13	daily	CASH	302.55
	4.5.13	daily	CASH	259.29
	4.5.13	paymt tech	CC Settlement	999.10
	4.5.13	Am Express	Settlement	131.62
	4.8.13	daily	CASH	328.80
	4.8.13	daily	CASH	230.86*
	4.8.13	daily	CASH	62.55
	4.8.13	paymt tech	CC Settlement	2454.80
	4.8.13	paymt tech	CC Settlement	1850.15
	4.8.13	paymt tech	CC Settlement	1487.15
	4.8.13	Am Express	Settlement	211.18
TOTAL CHECKS - THIS PAGE				

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

EXHIBIT C

2
APRIL 2013

EXPENSE DETAIL - Continuation Sheet

Deposits + Additions

Account # 0345

Bank Name CHASE

Check Number	Date	Payee	Purpose	Amount
	4-8-13	Am Express	Settlement	30.11
	4-9-13	pymt tech	CC Settlement	900.15
	4-9-13	Am Express	Settlement	106.09
	4-10-13	pymt tech	CC Settlement	793.25
	4-10-13	Am Express	Settlement	60.02
	4-11-13	pymt tech	CC Settlement	-1112.40
	4-11-13	Am Express	Settlement	26.39
	4-11-13	Alliance	pymt	8410.90
	4-12-13	pymt tech	CC Settlement	1254.45
	4-12-13	Am Express	Settlement	153.77
	4-15-13	Nimbus Bistro	Bistro Beer Purchase	614.00
	4-15-13	daily	CASH	255.34
	4-15-13	daily	CASH	198.71
	4-15-13	daily	CASH	103.22
	4-15-13	daily	CASH	14.92
	4-15-13	Alliance	pymt	12307.70
	4-15-13	pymt tech	CC SETTLEMENT	3025.40
	4-15-13	pymt tech	CC SETTLEMENT	2338.05
	4-15-13	pymt tech	CC SETTLEMENT	1747.50
	4-15-13	Am Express	Settlement	317.96
	4-15-13	Am Express	Settlement	293.83
	4-16-13	pymt tech	CC Settlement	842.90*
	4-16-13	Am Express	Settlement	237.62
	4-17-13	pymt tech	CC Settlement	1015.90
	4-17-13	Am Express	Settlement	190.24
	4-18-13	pymt tech	CC Settlement	846.45
	4-18-13	Am Express	Settlement	161.05

TOTAL CHECKS - THIS PAGE

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

EXHIBIT C

3
APRIL 2013

EXPENSE DETAIL - Continuation Sheet

Deposits + Additions

Account # 0345

Bank Name Chase

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
	4-19-13	Nimbus Bistro	Bistro Beer Purchase	998.00
	4-19-13	daily	CASH	398.75
	4-19-13	daily	CASH	306.55
	4-19-13	State of Az	State tax refund chck	248.89
	4-19-13	daily	CASH	193.20
	4-19-13	daily	CASH	170.35
	4-19-13	daily	CASH	158.80
	4-19-13	daily	CASH	123.93
	4-19-13	daily	CASH	99.85
	4-19-13	pymt tech	CC Settlement	845.86
	4-19-13	Am Express	Settlement	136.97
	4-22-13	daily	CASH	124.00
	4-22-13	daily	CASH	119.44
	4-22-13	daily	CASH	106.85
	4-22-13	pymt tech	CC Settlement	2680.05
	4-22-13	pymt tech	CC Settlement	2059.80
	4-22-13	pymt tech	CC SETTLEMENT	1737.00
	4-22-13	Am Express	Settlement	344.45
	4-22-13	Am Express	Settlement	178.81
	4-23-13	daily	CASH	198.19
	4-23-13	pymt tech	CC SETTLEMENT	977.00
	4-23-13	Am Express	Settlement	127.08*
	4-24-13	Afflac	James Cairns vms claim	3050.00
	4-24-13	daily	CASH	216.74
	4-24-13	pymt tech	CC SETTLEMENT	517.65
	4-24-13	Am Express	Settlement	106.29
	4-25-13	Quality Wine	deposit/wire	28654.50
TOTAL CHECKS - THIS PAGE				

4
APRIL 2013

APRIL 2013

Deposits + Additions

Account # 0345

Bank Name Chase

[illegible]

TOTAL CHECKS - THIS PAGE	9968.68
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1
APRIL 2013

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

ATM / DEBIT CARD
WITHDRAWALS

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Number	Date	Payee	Purpose	Amount
1	4-1-13	Valero	CALF FESTIVAL	49.17
2	4-1-13	LOVES	CALF FESTIVAL	54.32
3	4-1-13	REST DEPOT	FOOD / KITCHEN	192.08
4	4-1-13	REST DEPOT	FOOD / KITCHEN	230.01
5	4-1-13	Blue Water Grill	Sales MEETING / GEVER	175.39
6	4-1-13	Melting Pot	Sales MEETING / GEVER	140.00
7	4-1-13	ARCO	CALF FESTIVAL	46.65
8	4-2-13	SULLIVANS	SALES / MEETING / GEVER	85.00
9	4-2-13	WHOLE FOODS	EGG BUNS FOR KITCHEN	40.13
10	4-3-13	TA#7 ELDY	RETURN TRIP FROM CA	35.00
11	4-4-13	Valero	RETURN TRIP FROM CA	53.50
12	4-4-13	FLEMMINGS	SALES MEETING / NEW	150.00
13	4-5-13	WALGREENS	INADVERTANT USE	20.00
14	4-5-13	DUNN HOWARDS	REPAINTING OF TARRM	644.99
15	4-8-13	UMC PHARM.	INADVERTANT USE	20.00
16	4-8-13	ECIGS	INADVERTANT USE	4.95
17	4-8-13	FEDEX	FINAL AGREEMENT GEVER	116.91
18	4-8-13	ETHANOL TECH	YEAST PURCHASE	549.07
19	4-8-13	VALERO	CO VEHICLE / SALES	36.50
20	4-8-13	CIRCLE K	CO DELIVERY TRUCK	92.00
21	4-8-13	TKT MASTER	EMPLOYEE INCENTIVE	219.65
22	4-8-13	LOWES HOTEL	MGR MEET / TAPPALES	40.00
23	4-9-13	ASSURION	REPLACMT BROKE CO PHN	169.00
24	4-9-13	GUADALAHARA	SALES MEETING	83.00
25	4-10-13	HNS	INTERNET	69.99
26	4-10-13	WIDE AWAKE	2 COMERS / SALES STAFF	403.27
27	4-10-13	DRS APPT	CARD INADVERTANTY	40.00
TOTAL CHECKS - THIS PAGE				

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APRIL 2013

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

ATM DEBIT CARD
WITH DRAWS

Account # 0345Bank Name CHASE

CHECKS ISSUED				
Number	Date	Payee	Purpose	Amount
28	4-11-13	RHINE AUCTIONS	OFFICE FURN / SALES STAFF	7000.00
29	4-11-13	T-LINE	TELEPHONE REPAIR / OFFICE CHRG	61.10
30	4-11-13	JETRO HOLDINGS	KITCHEN / FOOD	159.08
31	4-15-13	WALGREENS	INADEQUATE TUBS	40.00
32	4-15-13	EFITSPA	EMPLOYEE BONUS	150.00
33	4-15-13	JETRO HOLDING	KITCHEN / FOOD	2080.2
34	4-15-13	STANDARD REST	GLASSWARE / KITCHEN	49.10
35	4-15-13	VERIZON	SALES EMPLOYEE	65.45
36	4-15-13	QT	CO DELIVERY TRUCK GAS	87.50
37	4-16-13	BIL CARRASADA	KITCHEN EMPLO - MEET	25.00
38	4-16-13	J2-FAX	INTERNET FAX CONVERSION	9.99
39	4-17-13	VALERO	SALES VEHICLE GAS	40.16
40	4-17-13	VALERO	MANAGER GAS	58.83
41	4-17-13	FOREQUIPT CO	BEER PUMPS / REPLACE	331.69
42	4-18-13	COMCAST	CABLE / TAP ROOM	375.15
43	4-18-13	WALGREENS	REFILL FIRST AID SUPPLYS	87.67
44	4-18-13	NADINES	MONTHLY CAFE / INVENTORY	31.75
45	4-19-13	PARTS TOWN	BRACKS FOR CO VEHICLE	264.12
46	4-19-13	WALGREENS	FIRST AID - REPLENISH	21.81
47	4-19-13	FREIGHT QUOTE	TRUCKING PYMT SHPMT	3300.00
48	4-19-13	DBL T SIGNS	ADVERTISING BANNER	196.38
49	4-19-13	HARBOR FREIGHT	REPLACE LOST / BROKEN TOOLS	388.74
50	4-19-13	HARBOR FREIGHT	REPLACE LOST / BROKEN TOOLS	42.36
51	4-22-13	ECIGS	INADEQUATE / DISPOSED	109.67
52	4-24-13	DIRECT TV	4 TVS CABLE	201.88
53	4-25-13	JETRO HOLDINGS	FOOD / KITCHEN	39.99
54	4-26-13	JETRO HOLDINGS	FOOD / KITCHEN	57.56
TOTAL CHECKS - THIS PAGE				

* = SEE ATTACHED.

3
APRIL 2013

EXPENSE DETAIL - Continuation Sheet

Bank Name CHASE

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Case 4:12-bk-08122-EWH Doc 96 Filed 06/12/13 Entered 06/12/13 10:41:39 Desc
Main Document Page 14 of 39

CASE NAME: NIMBUS BREWING COMPANY, LLC

CASE NO.: 4:12-bk-08122.

EXHIBIT C

APRIL 2011

EXPENSE DETAIL - Continuation Sheet

Electronic w/drawals

Account # 0345

Bank Name Citibank

[illegible]

TOTAL CHECKS - THIS PAGE

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

APRIL 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

FEES + OTHER W/ DRAWS
(~~Posted~~ items = checks)

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
5375	4-1-13	AZ DEPT OF REED	TAXES	3446.00
5370	4-1-13	VERIZON	CO PHONE	144.13
32842	4-1-13		PAYROLL	1001.09
5372	4-1-13	PIVULON	GUEST TAP 16 HR	755.00
5381	4-2-13	AUTO ZONE	AUTO MAINTENANCE	120.45
32862	4-2-13		PAYROLL	581.80
32858	4-2-13		PAYROLL	65.51
32852	4-2-13		PAYROLL	862.05
5380	4-2-13	KALIL	CO2 TANKS	102.55
32846	4-2-13		PAYROLL	1173.06
32861	4-2-13		PAYROLL	631.52
32857	4-2-13		PAYROLL	109.12
32843	4-2-13		PAYROLL	1057.08
32859	4-2-13		PAYROLL	880.35
32854	4-3-13		PAYROLL	48.41
5371	4-3-13		PAYROLL	193.45
5376	4-3-13	CHASE	CREDIT CARD Pmt	960.28
32840	4-3-13		PAYROLL	1755.20
32845	4-3-13		PAYROLL	1030.46
5389	4-3-13	Lewis KUBIRZ	CONTRACT BREWING	4115.31
32866	4-3-13		PAYROLL	98.63
32855	4-3-13		PAYROLL	343.10
32860	4-3-13		PAYROLL	376.08
32811	4-3-13		PAYROLL	185.04
32851	4-3-13		PAYROLL	260.28
5362	4-4-13	THERMAL KING	TRUCK REPAIRS/MAINT	53.39
5377	4-4-13	LUIS ELIZABALDE	CONTRACT LABOR	167.00
TOTAL CHECKS - THIS PAGE				

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

EXHIBIT C

APRIL 2013
2

EXPENSE DETAIL - Continuation Sheet

FEE'S + OTHER w/ DRAWS.
(Posted items = checks)

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
32827	4-4-13		PAYROLL	487.79
32844	4-4-13		PAYROLL	381.59
32848	4-5-13		PAYROLL	370.78
32853	4-5-13		PAYROLL	5.52
5373	4-5-13	SOUTHERN WINE	WINE	254.00
5382	4-5-13	SUNLAND FOODS	KITCHEN / FOOD	128.15
32850	4-8-13		PAYROLL	21.73
32841	4-8-13		PAYROLL	2786.02
5390	4-9-13	HOME DEPOT	REPAIRS / MAINTENANCE	389.86
5388	4-9-13	CONSOLIDATED WELD	- REPAIRS / MAINT.	30.22
32847	4-9-13		PAYROLL	324.77
5378	4-10-13	KALIL	CO2 TANKS	92.25
5392	4-10-13	SUPPLY ONE	BREWHOUSE SUPPLIES	100.20
5391	4-10-13	ROBERT FORD	CONTRACT LABOR	553.50
5341	4-11-13	C/SOUTHWEST	RENT	8426.00
5403	4-11-13	US FOODS	KITCHEN / FOOD	2097.17
5404	4-11-13	BLUE GRAPE	TRUCKING CO	969.74
5393	4-12-13	HOME DEPOT	REPAIRS / MAINTENANCE	231.63
5394	4-12-13	PEPST	SODA	250.20
5399	4-12-13	BRICS AUTO	AUTO REPAIR	420.88
5395	4-15-13	SECURE CARE	DENTAL PREM	120.15
5411	4-15-13	SOUTHWEST GLASS	- SUPPLIES TAPROOM	154.15
5413	4-15-13		PAYROLL	193.45
5363	4-15-13	ATFLAC	INS PREM	363.50
5394	4-16-13	CGO BLUE	SANITATION / HOUSEKEEP	334.66
5387	4-16-13	KEG CREDIT	KEG RENTAL PYMT	5844.29
5410	4-16-13	PROTECTION ONE	SECURITY SYSTEM	117.48
TOTAL CHECKS - THIS PAGE				

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

APRIL (3)
2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

FEEs + OTHER WITHDRAWALS
(posted = checks)

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
5401	4-16-13	DICKMALS DLI	KITCHEN FOOD	850.00
32849	4-16-13		PAYROLL	537.09
5398	4-16-13	OLBAUS + BIST	BREWERY SUPPLIES	189.79
32876	4-16-13		PAYROLL	1037.64
32885	4-16-13		PAYROLL	638.99
32865	4-17-13		PAYROLL	1001.09
32879	4-17-13		PAYROLL	378.76
32878	4-17-13		PAYROLL	88.75
32882	4-17-13		PAYROLL	84.86
32869	4-17-13		PAYROLL	1173.06
32868	4-17-13		PAYROLL	949.52
32883	4-17-13		PAYROLL	880.35
5414	4-17-13	KAHL	COZ TANKS	82.04
5406	4-17-13	SWILAND FOOD	KITCHEN/FOOD	516.76
32886	4-17-13		PAYROLL	701.50
5392	4-17-13	AMTRUS AMORI	INSURANCE PREM.	39.72
32867	4-18-13		PAYROLL	442.33
5407	4-18-13	DM RHINE	BREWERY FURNITURE	10648.00
32884	4-18-13		PAYROLL	359.79
32866	4-18-13		PAYROLL	1047.08
32881	4-18-13		PAYROLL	81.25
32872	4-18-13		PAYROLL	401.76
5400	4-18-13	Swisher	HEIGEN/POUR	600.00
5418	4-18-13	KARON MORSE	PROFESSIONAL SERVICES	480.00
32875	4-19-13		PAYROLL	312.48
5405	4-19-13	Dima Co Health	118n	162.00
5416	4-19-13	DAVE KUKLA	PROFESSIONAL SERVICES	300.00
TOTAL CHECKS - THIS PAGE				

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

EXHIBIT C

APRIL
4
2013

EXPENSE DETAIL - Continuation Sheet

FEES + OTHER WITHDRAWALS
(POSTED ITEMS = CHECKS)

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
32871	4-19-13		PAYROLL	296.62
5408	4-19-13	MEROLS AUTO	MAINTENANCE/REPAIRS	203.43
5419	4-22-13	LUIS ELIZALDE	CONTRACT LABOR	257.00
32867	4-22-13		PAYROLL	442.33
5417	4-22-13	LUIS ELIZALDE	CONTRACT LABOR/LAND	257.00
32886	4-22-13		PAYROLL	92.75
32870	4-22-13		PAYROLL	95.40
32874	4-23-13		PAYROLL	73.30
5405	4-23-13	Dima Co Health	Cert/Insur	162.00
5425	4-25-13	KALLI	COZ TAINES	51.28
32872	4-25-13		PAYROLL	401.76
5425	4-26-13		PAYROLL	1001.09
5433	4-26-13	MEROLS AUTO	AUTO REPAIR/MAINT	414.82
5409	4-26-13	SUNLAND GORD	KITCHEN / FOOD	130.90
5435	4-29-13	ALLIANCE	WMT	369.98
5434	4-29-13	Jesus Serrano	EMPLOYEE ADVANCE	250.00
5423	4-29-13	DRUBENTIAL	TOWELS/SUPPLIES	718.16
5427	4-30-13	KURT PERCE	PAYROLL ADVANCE	173.94
5432	4-29-13	HOME DEPOT	REPAIRS / MAINT	1500.00
5431	4-30-13	ADHESIVES PLUS	BREWING SUPPLIES	774.00
5420	4-30-13	BOTTLE SHOP	GLASSWARE/SUPPLIES	12496.00
	4-1-13	STARS CLUB	FOOD / KITCHEN SUPPLIES	1684.17
	4-18-13	CHASE	NSF	34.00
	4-29-13	W JAMES COUNTRY	- REPLAC PAYROLL CHECKS	5250.00
	4-18-13	CHASE	NSF	34.00
	4-18-13	CHASE	NSF	34.00

TOTAL CHECKS - THIS PAGE

CASE NO.: 4:12-bk-08122.

EXHIBIT C

APRIL 2013

5

EXPENSE DETAIL - Continuation Sheet

FEES + OTHER WITHDRAWALS.

Account # 0345

Bank Name CHASE

[illegible]

TOTAL CHECKS - THIS PAGE

Explanation of unclear Deposits and ATM & Debit Card Withdrawals for the Month of April 2013		
	Description	Remarks
Deposits		
1	\$3050.00 aflac check deposited into business acct	Deposited to cover various personal inadvetant charges on business card. For the month of April, \$144.95 in personal charges were charged on this card leaving a positive balance of \$2905.05 toward business equity account.
2	\$768.00 in cash drawn from Patricia Counts from personal acct for expenses to business fest April 1-4	Additional cash receipts to cover various personal inadvetant charges (if any) on business card leaving a positive balance of \$768.00 toward year end business equity account on Federal Taxes. Should funds be available at the end of the year, a check will be written to zero out positive balance. If funds are not available, the year end total will be added to running balance in owner's equity account.
	Total owner contributions to equity account for month of April is \$3818.00	Total owner draws for the month of April is \$144.95
	Monthly Summary	Owner charges on company credit card consist of 4 charges totaling \$144.95. Total balance in Federal Tax Owner's equity account for the month of April is \$3673.05 (\$3050.00 Aflac Check From Jim Counts and \$768.00 cash expended by Patti Counts for Festival trip to CA - \$144.95 consisting of 4 charges credited to Jim and Patti Counts) due James and Patricia Counts and remains in end of year Federal Tax owner equity account.
ATM & DEBIT CARD W/DRAW EXPLANATIONS		
1	Gas for going to beer festival in California	many cash items for trip for lunches and dinners , misc expenses pd out of pocket for this trip by Patti counts / 768.00 in receipts will be filed with income taxes and are personal funds given to the business and charged against equity acct on federal taxes.
2	Gas for going to beer festival in California	General purchases of food for resale COG
3	food for klitchen	General purchases of food for resale COG
4	food for klitchen	

5	sales meeting with Sil Geyser, Donna Hoving, James Counts Gall Montgomery, Lijah Foreger	lunch meeting/plan and working on new contract / Geyser Dist North Calf
6	sales meeting with Sil Geyser, Donna Hoving, James Counts Gall Montgomery, Lijah Foreger	dinner meeting/plan and working on new contract / Geyser Dist North Calf
7	Gas for beer festival in California	many cash items for trip for lunches and dinners , misc expenses pd out of pocket for this trip by Patti counts / 768.00 in receipts will be filed with income taxes and are personal funds given to the business and charged against equity acct on federal taxes.
8	sales meeting with Sil Geyser, Donna Hoving, James Counts Gall Montgomery, Lijah Foreger	dinner meeting/ the Finalization Meeting for the new distribution contract / Geyser Dist North Calf
9	Purchase egg hamburger buns for kitchen and brewery	General purchases of food for resale COG
10	Return trip from Calif beer fest	many cash items for trip for lunches and dinners , misc expenses pd out of pocket for this trip by Patti counts / 768.00 in receipts will be filed with income taxes and are personal funds given to the business and charged
11	Return trip from Calif beer fest	Meeting to discuss restaurant opening and selling exclusivley Nimbus Beer at the new restaurant and how we could help in assisting walk in cooler and bar tap install at new restaurant in exchange for exclusively selling Nimbus Products.
12	sales meeting with Doug Mc Clure, Roger Cone, Gail Montgomery, James Counts	Business card was inadvertently used because it was mistaken for personal card. 80.00 debit to personal deposit made above.
13	Purchase of prescribed drugs for James Counts	Repainting taproom to repair and clean up any and all damaged walls.
14	Painting supplies	Business card was inadvertently used because it was mistaken for personal card. 20.00 debit to personal deposit made above.
15	Purchase of prescribed drugs for James Counts	working to get it refunded
16	Inadvertant charge to the credit card	final distribution agreement to distributor
17	Shipping Charges	Special designed yeast for specialty beer brewed
18	Yeast Purchase	For sales
19	Company Vehicle Gas	For delivery truck
20	Company Vehicle Gas	2 tkts to local concert
21	Employee incentive	Attempt to get more tap handles at the bar
22	Sales Meeting with Lowes Bar manager	broken company l-phone replacement
23	Replacement cell phone	lunch meeting with James Counts, Shannon Kaye, Ridgley Bradford, James Canastada
24	Sales meeting	

25	Internet service	Internet for brewery
26	Purchase of 2 used portable computers	for sales staff
27	Dr Appt	Business card was inadvertently used because it was mistaken for personal card. 40.00 debit to personal deposit made above.
28	Office furniture purchase	office furniture / equipment for new sales staff
29	Leather repair	Leather repair glue for office chair
30	Food for Kitchen	General purchases of food for resale COG
31	Purchase of prescribed drugs for James Counts	Business card was inadvertently used because it was mistaken for personal card. 40.00 debit to personal deposit made above.
32	Employee Bonus for Festival Trip to California April 1-3 2013	A gift Certificate for Donna Hoying's donated time at festival
33	Food for Kitchen	General purchases of food for resale COG
34	Glassware/ Kitchen utensils	Bar and Kitchen utensil purchase
35	Sales employee	Contract conversion to business for sales employee
36	Company Vehicle Gas	Company delivery truck
37	Kitchen employee meeting	Kurt Pence, James Counts, Gail Montgomery, Kyle Sullivan to sample new menu ideas
38	Internet Fax conversion company	cancelled as of this month
39	Company Vehicle Gas	Sales vehicle gas
40	Company Vehicle Gas	Manager gas
41	Beer Pumps	Replacement of beer pumps in walk in cooler
42	Cable	Taproom
43	Refill of First Aid supplies	Replenish items depleted in First Aid Box in Brewery
44	Monthly Birthday Cake	Employee incentives acknowledging employee bday in that month
45	Truck Parts	Brakes for company Vehicle
46	Replenish First Aid Box	For the front of the house / Taproom
47	Trucking payment for shipment	full truck truck load of beer to GA distributor
48	Advertising banner	banners for Tucson Speedway park
49	Tools for brewery	replacement for lost / broken tools
50	Tools for brewery	replacement for lost / broken tools
51	Inadvertant charge to the credit card	working to get it refunded
52	Direct TV	Cable TV for 6 TVs in brewery
53	Food for Kitchen	General purchases of food for resale COG
54	Food for Kitchen	General purchases of food for resale COG
55	payroll charges	payroll service fee

56	Company Vehicle Gas	Company delivery truck
57	Direct TV	for 4 TVs
58	Special Order Paint	yellow concrete paint for highlighting dangerous areas on floor
59	rental Car Deposit	to be reimbursed on May statement
60	Company Vehicle Gas	Sales vehicle gas

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-JMM

EXHIBIT D

UNPAID BILLS	Date Incurred	Who is owed the money?	Purpose of the Debt	Amount Owed	Payment Due Date
Itemize Accounts Payable *					
Itemize Taxes Payable -					
Itemize Notes Payable -					
Itemize Professional Fees Payable -					
Itemize Secured Debt -					
Other -					
Total Payables (same as page 3 of the report)					

*Debtor may attach a separate Accounts Payable list if there are numerous debts.

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-JMM

EXHIBIT E

TRADE ACCOUNTS RECEIVABLES*

Who Owes You the Money	Amount Owed	Due Date
Total Accounts Receivable		
Less Discounts/Returns/etc.		
Net Accounts Receivable		

OTHER RECEIVABLES	Amount Owed	Due Date
Amounts owed by insiders -		
Amounts owed by employees -		
Amounts owed by others (explain) -		

TOTAL RECEIVABLES (same as report, page 3)	
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8:28 PM
05/15/13
Cash Basis

Nimbus Brewing Company, LLC
Profit & Loss
April 2013

	Apr 13
Ordinary Income/Expense	
Income	
4010 · Wholesale (Wholesale)	
4070 · Distributor (Wholesale Sales)	50,424.31
Total 4010 · Wholesale (Wholesale)	50,424.31
4100 · Retail (Retail)	
4104 · Wine	535.50
4105 · Beer Sales (Beer)	
4107 · Beer - Pints (Beer - Pints)	19,233.84
4108 · Kegs Only	1,050.00
4109 · Growlers Only	772.00
4109.5 · Growler Refills	1,032.00
Total 4105 · Beer Sales (Beer)	22,087.84
4110 · Food Income (Food)	26,755.60
4115 · Merchandise Income (Merchandise)	3,528.10
Total 4100 · Retail (Retail)	52,907.04
4500 · Other Merchandise Income (Other Merchandise)	0.00
4600 · Miscellaneous Income (Miscellaneous Income)	
4603 · Cash Over/(Short)	-163.32
Total 4600 · Miscellaneous Income (Miscellaneous Income)	-163.32
Total Income	103,168.03
Cost of Goods Sold	
5000 · Cost of Goods Sold (Cost of Goods Sold)	
5100 · Beer Title (Beer)	
5102 · Production Costs - Brewing (Production Costs - Brewing)	357.26
5103 · Production Costs - Bottling (Production Costs - Bottling)	100.20
Total 5100 · Beer Title (Beer)	457.46
5105 · Packaging-COGS (Packaging)	12,496.00
5200 · Food-COGS-Expense (Food)	996.93
5300 · Merchandise-COGS (Merchandise)	280.60
Total 5000 · Cost of Goods Sold (Cost of Goods Sold)	14,230.99
Total COGS	14,230.99
Gross Profit	88,937.04
Expense	
0000 · Suspense	10,648.00
6000 · Payroll Expenses	
6100 · Salaries & Wages (Salaries & Wages)	
6100-10 · 100-Mgr Wages	11,169.11
6100-20 · 200-brew wages	6,570.26
6100-30 · 300-Bottle Wages	2,026.42
6100-40 · 400-Tap Rm Wages	2,369.35
6100-50 · 500-Maint Wages	823.72
6100-70 · 700-Kitchen Wages	4,428.86
Total 6100 · Salaries & Wages (Salaries & Wages)	27,387.72
6240 · Dental Insurance (Dental Insurance)	120.15
6000 · Payroll Expenses - Other	30.00
Total 6000 · Payroll Expenses	27,537.87
7000 · Plant Expense (Plant Expense)	
7320 · Repairs & Maintenance (Repairs & Maintenance)	1,785.04
7340 · Tap Room (Tap Room)	1,083.03
7400 · Outside Services (Outside Services)	670.98
Total 7000 · Plant Expense (Plant Expense)	3,539.05

8:28 PM
05/15/13
Cash Basis

Nimbus Brewing Company, LLC
Profit & Loss
April 2013

	<u>Apr 13</u>
7600 · Marketing Expenses (Marketing Expenses)	
7670 · Special Events (Special Events)	224.24
7671 · In House Band (In House Band)	1,617.00
7600 · Marketing Expenses (Marketing Expenses) - Other	32.20
Total 7600 · Marketing Expenses (Marketing Expenses)	<u>1,873.44</u>
8000 · General & Administrative (General & Administrative)	
8020 · Auto Gas & Repair (Auto Gas & Repair)	317.00
8070 · Miscellaneous (Miscellaneous)	120.00
8080 · Office Supplies (Office Supplies)	44.63
8100 · Postage & Freight (Postage & Freight)	40.69
Total 8000 · General & Administrative (General & Administrative)	<u>522.32</u>
Total Expense	<u>44,120.68</u>
Net Ordinary Income	<u>44,816.36</u>
Net Income	<u><u>44,816.36</u></u>

8:2J PM
05/15/13
Cash Basis

Nimbus Brewing Company, LLC
Balance Sheet
As of April 30, 2013

	Apr 30, 13
ASSETS	
Current Assets	
Checking/Savings	
1005 · Petty Cash (Petty Cash)	24.63
1007 · Chase-8422	148,486.20
1008 · Chase -0345 (Debitor In Possession Account)	-280,594.68
Total Checking/Savings	-132,083.85
Accounts Receivable	
1200 · Accounts Receivable	5,945.07
1201 · Accounts Receivable-Other	2,230.00
1250 · Allowance for Doubtful Accounts	-5,000.00
Total Accounts Receivable	3,175.07
Other Current Assets	
1120 · Inventory	
1121 · Other Inventory-YE only	80,922.03
1155 · Merchandise Inventory-YE Only (Merchandise)	12,693.00
1157 · Wine Inventory	60.50
1120 · Inventory - Other	-6,281.34
Total 1120 · Inventory	87,394.19
1191 · Employee Loan	575.06
Total Other Current Assets	87,969.25
Total Current Assets	-40,939.53
Fixed Assets	
08.2011 · 08.19.11 Verizon Cell Phone	1,054.41
092808 · Video Game Machines	8,688.00
1159 · Empty Kegs and Taps (Empty Kegs and Taps)	64,671.00
1225 · Organizational Costs	85.00
1230 · Brewery Equip	3,104.31
1500 · Leasehold Improvements (Leasehold Improvements)	225,052.93
1501 · ADA Repairs	17,015.00
1510 · Furniture & Fixtures (Furniture & Fixtures)	95,464.37
1511 · Band Equipment	2,532.17
1512 · Music Equipment (Stage, PA Systems, Lights,etc)	5,548.00
1520 · Office Equipment (Office Equipment)	19,179.45
1530 · Plant Equipment (Plant Equipment)	716,725.91
1537 · Trucks/Autos-Fixed Assets	108,134.09
1598 · Accumulated Amortization	-28.00
1599 · Accumulated Depreciation (Accum. Deprec. - F & F)	-1,059,473.00
Total Fixed Assets	207,753.64
Other Assets	
1600 · Security Deposit (Security Deposit)	
1601 · Last Months payments	9,005.10
Total 1600 · Security Deposit (Security Deposit)	9,005.10
Total Other Assets	9,005.10
TOTAL ASSETS	175,819.21
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
2000 · Accounts Payable	0.01
Total Accounts Payable	0.01

8:30 PM
05/15/13
Cash Basis

Nimbus Brewing Company, LLC
Balance Sheet
As of April 30, 2013

	Apr 30, 13
Credit Cards	
2009 - Am Express 5-77007	17,862.73
2011 - Chase-6249	-7,304.63
2013 - Sam's Club Discover - 4644	3,315.16
2016 - Wells Fargo-2657/1988	20,895.76
2020 - Chase-/0714/7098	-13,724.23
2025 - Chase OD - 9808	7,222.42
Total Credit Cards	28,267.21
Other Current Liabilities	
2004 - Rewards Account	-65,319.12
2111 - Unclaimed PR Bk of Tuc 2007-09	5,323.35
2200 - Sales Tax Payable	51,960.23
2405 - Keg Deposits (Keg Deposits)	19,952.22
Total Other Current Liabilities	11,916.68
Total Current Liabilities	40,183.90
Long Term Liabilities	
2502 - Bryn Mawr, PA = BMT Leasing	-21,805.75
2503 - AEL \$37.5K 09.08.08	-7,314.60
2554 - US Bank /Manifest Funding	6,242.34
2600 - Loan Payable - TCB, LLC	74,574.64
Total Long Term Liabilities	51,696.63
Total Liabilities	91,880.53
Equity	
3000 - Opening Bal Equity	550.00
3001 - Capital Acc. Bal. and Activity	
3101 - Larry Kahn (Larry's Earnings)	-33,357.00
3102 - Tirrill Woodring (Capital - Tirrill Woodring)	-111,000.00
3104 - Vaughan Scully (Vaughan's Draws)	-67,960.00
3106 - Jeffrey Wagner	34,337.00
3108 - Jim Counts	134,925.43
3109 - Donna Walsh (Capital-Donna Walsh)	4,105.00
3110 - Williams, George (George Williams)	4,003.00
3111 - Sandra Roseberry (Sandra Roseberry)	4,003.00
3112 - Chester Schmidt (Schmidt/Blaylock)	2,004.00
3113 - Ginger Marr (Ginger Marr)	2,004.00
3114 - Steven Smith (Steven Smith Investment)	6,978.00
3116 - Joann Blaylock	2,004.00
3117 - Daniel Wellhouse	2,004.00
3118 - Michael R. Wilhelm	934.00
3119 - Joe C. Maurer	934.00
3120 - Earlene M. Moore	934.00
3121 - Brett McGee	934.00
3122 - Amanda Gronhoyd	934.00
3123 - James F. Treanor	4,670.00
3124 - Brian Parzuchoski	934.00
3125 - Thoma Dreschler	-1,648.00
3126 - Michael Fufaro	-1,648.00
3127 - Michael Schwartz	-3,907.00
3128 - John Adkisson	-1,648.00
3129 - Boelts - Stratford & Assoc.	-12,984.00
3130 - Enrique Ward	934.00
3131 - Ron Edrington	934.00
3132 - David Whittaker	1,937.00
3135 - Dale Marthaler	952.00
3140 - Thomas Bonvechio	952.00
3145 - Bill Hass	13,917.00
3150 - David Neff	-203.00
3151 - Marianne Tozzi	-20.00
Total 3001 - Capital Acc. Bal. and Activity	-8,107.57

8:30 PM
05/15/13
Cash Basis

Nimbus Brewing Company, LLC
Balance Sheet
As of April 30, 2013

	Apr 30, 13
3900 - Retained Earnings (Retained Earnings)	60,565.56
Net Income	30,930.69
Total Equity	83,938.68
TOTAL LIABILITIES & EQUITY	175,819.21



JPMorgan Chase Bank, N.A.
P O Box 659754
San Antonio, TX 78265 - 9754

March 30, 2013 through April 30, 2013
Account Number: 0345

CUSTOMER SERVICE INFORMATION

Web site: Chase.com
Service Center: 1-800-242-7338
Deaf and Hard of Hearing: 1-800-242-7383
Para Espanol: 1-888-622-4273
International Calls: 1-713-262-1679



00017216 DRE 601 211 12113 NNNNNNNNNNN 1 000000000 63 0000

NIMBUS BREWING COMPANY LLC
DEBTOR IN POSSESSION
CASE #412BK08122JMM
3850 E 44TH ST
TUCSON AZ 85713-5472

CHECKING SUMMARY

Chase BusinessSelect Checking

	INSTANCES	AMOUNT
Beginning Balance		\$41,305.19
Deposits and Additions	93	112,979.82
ATM & Debit Card Withdrawals	60	- 18,092.99
Electronic Withdrawals	17	- 21,823.26
Fees and Other Withdrawals	35	- 94,958.05
Ending Balance	205	\$19,410.71

Handwritten notes: 154285.01 and 134874.30

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
04/01	Paymentech Deposit 5169720 CCD ID: 1020401225	\$2,643.70
04/01	Paymentech Deposit 5169720 CCD ID: 1020401225	2,046.70
04/01	Paymentech Deposit 5169720 CCD ID: 1020401225	1,791.35
04/01	American Express Settlement 5021111257 CCD ID: 1134992250	238.87
04/01	American Express Settlement 5021111257 CCD ID: 1134992250	175.57
04/02	American Express Settlement 5021111257 CCD ID: 1134992250	117.88
04/03	Deposit 1154403232	1,062.00
04/03	Deposit	448.40
04/03	Deposit	223.07
04/03	Deposit	95.00
04/03	Deposit	36.16
04/03	Deposit	2.75
04/03	Paymentech Deposit 5169720 CCD ID: 1020401225	739.95
04/03	American Express Settlement 5021111257 CCD ID: 1134992250	47.96
04/04	Paymentech Deposit 5169720 CCD ID: 1020401225	955.20
04/05	Deposit	1,447.00
04/05	Deposit	302.55
04/05	Deposit	259.29
04/05	Paymentech Deposit 5169720 CCD ID: 1020401225	999.10



March 30, 2013 through April 30, 2013
Account Number: 10345

DEPOSITS AND ADDITIONS*(continued)*

DATE	DESCRIPTION	AMOUNT
04/05	American Express Settlement 5021111257 CCD ID: 1134992250	131.62
04/08	Deposit	328.80
04/08	Deposit	271.87
04/08	Deposit	230.86
04/08	Deposit	62.55
04/08	Paymentech Deposit 5169720 CCD ID: 1020401225	2,454.80
04/08	Paymentech Deposit 5169720 CCD ID: 1020401225	1,850.15
04/08	Paymentech Deposit 5169720 CCD ID: 1020401225	1,487.15
04/08	American Express Settlement 5021111257 CCD ID: 1134992250	211.18
04/08	American Express Settlement 5021111257 CCD ID: 1134992250	30.11
04/09	Paymentech Deposit 5169720 CCD ID: 1020401225	900.15
04/09	American Express Settlement 5021111257 CCD ID: 1134992250	106.09
04/10	Paymentech Deposit 5169720 CCD ID: 1020401225	793.25
04/10	American Express Settlement 5021111257 CCD ID: 1134992250	60.02
04/11	Paymentech Deposit 5169720 CCD ID: 1020401225	1,112.40
04/11	American Express Settlement 5021111257 CCD ID: 1134992250	26.39
04/12	Alliance Pmd Payment Abd1-Abd1200000 CCD ID: 9000000052	8,410.90
04/12	Paymentech Deposit 5169720 CCD ID: 1020401225	1,254.45
04/12	American Express Settlement 5021111257 CCD ID: 1134992250	153.77
04/15	Deposit	614.00
04/15	Deposit	255.34
04/15	Deposit	198.71
04/15	Deposit	103.22
04/15	Deposit	14.92
04/15	Alliance Pmd Payment Abd1-Abd1200000 CCD ID: 9000000052	12,307.70
04/15	Paymentech Deposit 5169720 CCD ID: 1020401225	3,025.40
04/15	Paymentech Deposit 5169720 CCD ID: 1020401225	2,388.05
04/15	Paymentech Deposit 5169720 CCD ID: 1020401225	1,747.50
04/15	American Express Settlement 5021111257 CCD ID: 1134992250	317.96
04/15	American Express Settlement 5021111257 CCD ID: 1134992250	293.83
04/16	Paymentech Deposit 5169720 CCD ID: 1020401225	842.90
04/16	American Express Settlement 5021111257 CCD ID: 1134992250	237.62
04/17	Paymentech Deposit 5169720 CCD ID: 1020401225	1,015.90
04/17	American Express Settlement 5021111257 CCD ID: 1134992250	190.24
04/18	Paymentech Deposit 5169720 CCD ID: 1020401225	846.45
04/18	American Express Settlement 5021111257 CCD ID: 1134992250	161.05
04/19	Deposit 1154344261	998.00
04/19	Deposit	398.75
04/19	Deposit	306.55
04/19	Deposit 1154344260	248.89
04/19	Deposit	193.20
04/19	Deposit	170.35
04/19	Deposit	158.80
04/19	Deposit	123.93
04/19	Deposit	99.85
04/19	Paymentech Deposit 5169720 CCD ID: 1020401225	845.80
04/19	American Express Settlement 5021111257 CCD ID: 1134992250	136.97



March 30, 2013 through April 30, 2013
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DEPOSITS AND ADDITIONS

(continued)

DATE	DESCRIPTION	AMOUNT
04/22	Deposit	134.00
04/22	Deposit	118.44
04/22	Deposit	106.85
04/22	Paymentech Deposit 5169720 CCD ID: 1020401225	2,680.05
04/22	Paymentech Deposit 5169720 CCD ID: 1020401225	2,059.80
04/22	Paymentech Deposit 5169720 CCD ID: 1020401225	1,737.00
04/22	American Express Settlement 5021111257 CCD ID: 1134992250	344.45
04/22	American Express Settlement 5021111257 CCD ID: 1134992250	178.81
04/23	Deposit	198.19
04/23	Paymentech Deposit 5169720 CCD ID: 1020401225	977.00
04/23	American Express Settlement 5021111257 CCD ID: 1134992250	127.08
04/24	Deposit	3,050.00
04/24	Deposit	216.74
04/24	Paymentech Deposit 5169720 CCD ID: 1020401225	571.65
04/24	American Express Settlement 5021111257 CCD ID: 1134992250	106.29
04/25	Fedwire Credit Via: Bank of America, N.A./026009593 B/O: Quality Wine Spirits Inc Atlanta GA 30318-2203 Ref: Chase Nyc/Ctr/Bnf=Nimbus Brewing Company LLC Debtor Tucson AZ 85713-5472/Ac-000000009996 Rfb=01130425007984Nn Obi=Invoice 2424 Bbi=/Timimad: 0425B6B7Hu2R012796 Trn: 6005409115Ff	28,654.50
04/25	Paymentech Deposit 5169720 CCD ID: 1020401225	785.65
04/26	Paymentech Deposit 5169720 CCD ID: 1020401225	1,321.00
04/26	American Express Settlement 5021111257 CCD ID: 1134992250	64.17
04/29	Paymentech Deposit 5169720 CCD ID: 1020401225	2,579.20
04/29	Paymentech Deposit 5169720 CCD ID: 1020401225	1,473.55
04/29	Paymentech Deposit 5169720 CCD ID: 1020401225	1,275.65
04/29	American Express Settlement 5021111257 CCD ID: 1134992250	361.84
04/29	American Express Settlement 5021111257 CCD ID: 1134992250	39.42
04/30	Deposit	1,056.00
04/30	Paymentech Deposit 5169720 CCD ID: 1020401225	858.85
04/30	American Express Settlement 5021111257 CCD ID: 1134992250	152.75
Total Deposits and Additions		\$112,979.82

ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
04/01	Card Purchase 03/28 Valero 1714 Tucson AZ Card 1216	\$49.17
04/01	Card Purchase 03/29 Love S Country00002071 Coachella CA Card 1216	54.32
04/01	Card Purchase 03/29 Restaurant Depot Tucson AZ Card 7783	192.08
04/01	Card Purchase 03/30 Restaurant Depot Tucson AZ Card 7783	230.01
04/01	Card Purchase 03/30 Bluewater Grill Newp Newport Beach CA Card 1216	175.39
04/01	Card Purchase 03/31 The Melting Pot Tucson AZ Card 7783	140.00
04/01	Card Purchase With Pin 04/01 Arco Ampm 83491 Banning CA Card 1216	46.65
04/02	Card Purchase 03/31 Sullivan's Ste00085258 Tucson AZ Card 7783	85.00
04/02	Card Purchase 04/01 Wholefeds Rrd #10475 Tucson AZ Card 7783	40.13
04/03	Card Purchase 04/02 Ta # 7 Eloy Eloy AZ Card 7783	35.00
04/04	Card Purchase 04/02 Valero 1714 Tucson AZ Card 1216	53.50
04/04	Card Purchase 04/03 Flemings 1350 Tucson AZ Card 8206	150.00



March 30, 2013 through April 30, 2013
Account Number: 0345

ATM & DEBIT CARD WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
04/05	Card Purchase 04/04 Walgreens #6645 Tucson AZ Card 7783	80.00
04/05	Card Purchase 04/04 Dunn-Edwards Corp #13 Tucson AZ Card 7783	644.99
04/08	Card Purchase 04/04 Umc Pharmacy Tucson AZ Card 1216	20.00
04/08	Card Purchase 04/04 8775387565Ecigs 877-5387565 FL Card 8206	4.95
04/08	Card Purchase 04/05 Fedexoffice 00041947 Tucson AZ Card 1216	16.91
04/08	Card Purchase 04/05 Ethanol Technology 414-4646440 WI Card 7783	549.07
04/08	Card Purchase 04/05 Valero 1714 Tucson AZ Card 1216	36.50
04/08	Card Purchase 04/07 Circle K 05319 Tucson AZ Card 7783	92.00
04/08	Card Purchase 04/08 Tm *Ticketmaster Tick 800-653-8000 CA Card 1216	219.65
04/08	Card Purchase 04/07 Loews Hotels Cascade Lo Tucson AZ Card 7783	40.00
04/09	Card Purchase 04/08 Asurion Wireless Ins 866-6672535 TN Card 7783	169.00
04/09	Card Purchase 04/07 Guadalajara Grill Inc Tucson AZ Card 7783	83.00
04/09	Card Purchase 04/09 Hns*Hughesnet.Com 866-347-3292 MD Card 1216	69.99
04/10	Card Purchase 04/04 A13005 Wide Awake Enter Toronto On Card 7783 CA Dollar 396.66 X 0.9870670 (Exchg Rte) + 11.74 (Exchg Rte ADJ)	403.27
04/10	Card Purchase 04/08 Anthea Dixon MD Ltd Tucson AZ Card 1216	40.00
04/11	Card Purchase 04/09 Rine Auctioneers/Green 402-3921508 NE Card 7783	7,000.00
04/11	Card Purchase 04/11 T Line Tucson AZ Card 8206	61.10
04/11	Card Purchase With Pin 04/11 Jetro Holdings LLC Tucson AZ Card 1216	159.08
04/15	Card Purchase 04/12 Walgreens #15162 Tucson AZ Card 7783	40.00
04/15	Card Purchase 04/14 7E Fit Spa Tucson Tucson AZ Card 7783	150.00
04/15	Card Purchase With Pin 04/13 Jetro Holdings LLC Tucson AZ Card 1216	208.02
04/15	Card Purchase 04/13 Standard Restaurant-Tu 520-8852345 AZ Card 1216	49.10
04/15	Card Purchase 04/14 Digtell Verizon Pps Tucson AZ Card 8206	65.45
04/15	Card Purchase 04/14 Qt 1479 91014795 Tucson AZ Card 7783	87.50
04/16	Card Purchase 04/14 Bk Carne Asada & Hot Do Tucson AZ Card 7783	25.00
04/16	Recurring Card Purchase 04/15 J2 * Fax.Com 888-429-4615 CA Card 1216	9.99
04/17	Card Purchase 04/15 Valero 1714 Tucson AZ Card 1216	40.16
04/17	Card Purchase 04/15 Valero 1714 Tucson AZ Card 1216	53.83
04/17	Card Purchase 04/16 Foxx Equipment Company 303-5731766 CO Card 1216	331.69
04/18	Card Purchase 04/18 Comcast of Tucson 520-744-1900 AZ Card 7783	375.15
04/18	Card Purchase 04/17 Walgreens #6645 Tucson AZ Card 7783	87.67
04/18	Card Purchase With Pin 04/18 Nadines Ba4553 E Broad Tucson AZ Card 1216	31.75
04/19	Card Purchase 04/18 Parts Town LLC 630-620-1635 IL Card 1216	264.12
04/19	Card Purchase 04/17 Walgreens #4045 Tucson AZ Card 7783	21.81
04/19	Card Purchase 04/18 Freightquote Com 888-595-5664 KS Card 1216	3,300.00
04/19	Card Purchase 04/18 Double T Signs Inc Tucson AZ Card 1216	196.38
04/19	Card Purchase 04/18 Harbor Freight Tools 36 Tucson AZ Card 7783	388.74
04/19	Card Purchase 04/18 Harbor Freight Tools 36 Tucson AZ Card 7783	42.36
04/22	Recurring Card Purchase 04/17 8775387565Ecigs 877-5387565 FL Card 8206	109.67
04/24	Card Purchase 04/24 Dtv*Directv Service 800-347-3288 CA Card 1216	201.88
04/25	Card Purchase With Pin 04/25 Jetro Holdings LLC Tucson AZ Card 1216	39.99
04/26	Card Purchase With Pin 04/26 Jetro Holdings LLC Tucson AZ Card 1216	57.56
04/29	Card Purchase 04/25 Checkmate, LLC 602-5220679 AZ Card 1216	384.77
04/29	Card Purchase 04/27 Valero 1714 Tucson AZ Card 1216	52.29
04/29	Recurring Card Purchase 04/27 Dtv*Directv Service 800-347-3288 CA Card 1216	174.28



March 30, 2013 through April 30, 2013
Account Number: 0345

ATM & DEBIT CARD WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
04/30	Card Purchase 04/29 Grb Paint & Supply Abilene TX Card 1216	271.57
04/30	Card Purchase 04/29 Enterprise Rent-A-Car Tucson AZ Card 7783	50.00
04/30	Card Purchase 04/29 Qt 1479 91014795 Tucson AZ Card 7783	41.50
Total ATM & Debit Card Withdrawals		\$18,092.99

ATM & DEBIT CARD SUMMARY

Patricia S Counts Card 1216

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$6,608.54
Total Card Deposits & Credits	\$0.00

James C Counts Card 7783

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$11,093.28
Total Card Deposits & Credits	\$0.00

James C Counts Card 8206

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$391.17
Total Card Deposits & Credits	\$0.00

ATM & Debit Card Totals

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$18,092.99
Total Card Deposits & Credits	\$0.00

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
04/01	Southwest Gas Web 3613313880004 Web ID: 5880085720	\$1,478.49
04/02	Compupay, Inc Tax Col 003074361 CCD ID: 1592022495	5,032.83
04/02	Paymentech Fee 5169720 CCD ID: 1020401225	1,208.93
04/02	Cox Enterprises Broadband 5715856 Web ID: 0000178541	664.51
04/02	Compupay, Inc Wc Debits 003-074361 CCD ID: 5592022495	323.43
04/03	Rewards Network Settlement 23983-020377020 CCD ID: 9000009744	285.93
04/08	Compupay Billing Miramar AR 003 74361 CCD ID: 1592022495	123.42
04/10	Rewards Network Settlement 24007-020388512 CCD ID: 9000009744	640.01
04/15	Aetna Sm Grp Cip Sm Grp 84777481 CCD ID: 7066033492	2,054.00
04/15	Achivr Visb Bill Pymnt 1806039 Tel ID: 0000751800	308.96
04/17	Compupay, Inc Tax Col 003074361 CCD ID: 1592022495	4,939.53
04/17	Tucsoneleceez-Pay Utility 6022114 Web ID: 0000007041	2,598.10



March 30, 2013 through April 30, 2013
Account Number: 0345

ELECTRONIC WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
04/17	Rewards Network Settlement 24031-020400016 CCD ID: 9000009744	436.72
04/17	Compupay, Inc Wc Debits 003-074361 CCD ID: 5592022495	328.17
04/22	Central Ins Cos Insur Prem PPD ID: 1344202560	820.37
04/23	Compupay Billing Miramar AR 003 74361 CCD ID: 1592022495	125.72
04/24	Rewards Network Settlement 24055-020411584 CCD ID: 9000009744	454.14
Total Electronic Withdrawals		\$21,823.26

FEES AND OTHER WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
04/01	List Posted Items Quantity 5	\$7,027.39
04/02	List Posted Items Quantity 10	5,523.49
04/03	List Posted Items Quantity 10	9,105.96
04/04	List Posted Items Quantity 5	1,349.85
04/05	List Posted Items Quantity 4	759.05
04/08	List Posted Items Quantity 2	2,807.75
04/09	List Posted Items Quantity 3	744.35
04/10	List Posted Items Quantity 3	745.99
04/11	List Posted Items Quantity 3	11,492.91
04/12	List Posted Items Quantity 3	902.71
04/15	List Posted Items Quantity 4	831.25
04/16	List Posted Items Quantity 8	9,549.94
04/17	List Posted Items Quantity 11	5,896.35
04/18	Insufficient Funds Fee For Check #5407 IN The Amount of \$10,648.00	34.00
04/18	Insufficient Funds Fee For Check #32866 IN The Amount of \$1,047.08	34.00
04/18	Insufficient Funds Fee For Check #5400 IN The Amount of \$600.42	34.00
04/18	Insufficient Funds Fee For Check #5418 IN The Amount of \$480.00	34.00
04/18	Returned Item Fee For An Unpaid Check #32867 IN The Amount of \$442.33	34.00
04/18	Returned Item Fee For An Unpaid Check #32872 IN The Amount of \$401.76	34.00
04/18	List Posted Items Quantity 5	12,856.75
04/19	Insufficient Funds Fee For A \$3,300.00 Card Purchase - Details: 0418Freightquote Com 888-595-5664 KS 04427426015131216	34.00
04/19	Insufficient Funds Fee For A \$196.38 Card Purchase - Details: 0418Double T Signs Inc Tucson AZ 04427426015131216	34.00
04/19	Insufficient Funds Fee For A \$388.74 Card Purchase - Details: 0418Harbor Freight Tools 36 Tucson AZ 04427426015547783	34.00
04/19	Insufficient Funds Fee For A \$42.36 Card Purchase - Details: 0418Harbor Freight Tools 36 Tucson AZ 04427426015547783	34.00
04/19	Returned Item Fee For An Unpaid \$2,723.91 Item - Details: Southwest Gas Web 3613313880004 Web ID: 5880085720	34.00
04/19	Returned Item Fee For An Unpaid Check #32875 IN The Amount of \$312.48	34.00
04/22	List Posted Items Quantity 5	1,144.48
04/23	List Posted Items Quantity 2	235.30
04/25	Incoming Domestic Wire Fee	15.00
04/25	List Posted Items Quantity 2	453.04
04/26	List Posted Items Quantity 3	1,546.81
04/29	04/27 Withdrawal	5,250.00



March 30, 2013 through April 30, 2013
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FEES AND OTHER WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
04/29	List Posted Items Quantity 4	2,838.14
04/30	Service Fee	29.60
04/30	List Posted Items Quantity 3	13,443.94
Total Fees & Other Withdrawals		\$94,958.05

Chase BusinessSelect Checking allows up to 200 debits, credits, and deposited items per statement period. Your transaction total for this statement period was 274 and excessive transaction fees were applied. If this level of activity is typical, please contact us so that we can explore other product options for your business.

DAILY ENDING BALANCE

DATE	AMOUNT	DATE	AMOUNT
04/01	\$38,807.88	04/16	22,624.38
04/02	26,047.44	04/17	9,205.97
04/03	19,275.84	04/18	-3,341.85
04/04	18,677.69	04/19	-4,078.17
04/05	20,333.21	04/22	1,206.71
04/08	23,350.43	04/23	2,147.96
04/09	23,290.33	04/24	5,436.62
04/10	22,314.33	04/25	34,368.74
04/11	4,740.03	04/26	34,149.54
04/12	13,656.44	04/29	31,179.72
04/15	31,128.79	04/30	19,410.71

SERVICE CHARGE SUMMARY

You were not charged a monthly service fee this month. Your monthly service fee can continue to be waived in five different ways during any statement period:

- Maintain an average daily balance of \$7,500.00. Your average daily balance was \$18,896.00. OR
- Maintain a relationship balance of \$25,000.00 or more during the statement period. Your relationship balance was \$19,579.00. OR
- Link a qualifying personal checking account to your Chase BusinessSelect Checking account. Your Premier Plus personal checking account is linked. OR
- Spend at least \$1,000.00 on a linked Chase Business Credit Card. You spent \$0.00. OR
- Pay at least \$50.00 in qualifying checking-related services or fees. You paid \$452.60.

See your Account Rules and Regulations or stop in to see a banker today to find out more.

TRANSACTIONS FOR SERVICE FEE CALCULATION	NUMBER OF TRANSACTIONS
Checks Paid / Debits	173
Deposits / Credits	93
Deposited Items	8
Transaction Total	274

SERVICE FEE CALCULATION	AMOUNT
Service Fee	\$15.00
Service Fee Credit	-\$15.00
Net Service Fee	\$0.00
Excessive Transaction Fees (Above 200)	\$29.60



March 30, 2013 through April 30, 2013
Account Number: 0345

SERVICE CHARGE SUMMARY

 (continued)

SERVICE FEE CALCULATION	AMOUNT
Total Service Fees	\$29.60
CASH PROCESSING	AMOUNT
Cash Deposits Immediate Verification	\$5,039.00
Cash Deposits Post Verification/Night Drop	\$0.00
Cash Deposits Total	\$5,039.00
Cash Deposits Allowed	\$7,500.00
Excess Cash Deposits	\$0.00